

Shareholder Communication Policy

Emperor Range Group Limited **(Company)**

Release 1

Approved by the Board: 26 Nov 2013

1. Overview

- 1.1. The Board of Emperor Range Group Limited (Company) values comprehensive communication with the Company's shareholders.
- 1.2. This Shareholder Communication Policy (Policy) describes information that is circulated to the Company's shareholders and extends beyond the mandatory requirements which are outlined in the Company's Continuous Disclosure Policy.
- 1.3. This Policy should be read in conjunction with the Continuous Disclosure Policy.
- 1.4. Information is provided in accordance with this Policy for the purpose of enabling investors to have an understanding of the Company's financial position and direction.

2. Communication

- 2.1. The Board is to approve all information prior to release to shareholders. Some information may be required to be assessed for its appropriateness in line with the Continuous Disclosure Policy prior to release.

3. Electronic communication

- 3.1. The Company website is the primary place for communication. The following information will be provided on the investor pages of the Company's website:
 - 3.1.1. notices of Annual General Meetings and associated explanatory documents. Within a reasonable time following the meeting, summaries and minutes will be available. This information will remain on the website for at least 12 months. The Company encourages participation by shareholders at Annual General Meetings.
 - 3.1.2. the annual and half yearly reports – these are primary resources that will provide information to shareholders.
 - 3.1.3. market updates, financial announcements, investment presentations and other finance related material – may be provided either directly to the parties or on the Company's website.
 - 3.1.4. all press releases and other announcements.
 - 3.1.5. historic financial information, for the preceding 3 years.
 - 3.1.6. this Policy and/or relevant updates.
 - 3.1.7. shareholder newsletters.
 - 3.1.8. investor related briefs – where the requisite information exists and may be provided directly to institutional investors.
 - 3.1.9. corporate governance documents.
- 3.2. The Company actively encourages shareholders to provide their e-mail address to the Company to facilitate increased effective communication. Consequently, the

documents outlined from 3.1.1-3.1.9 above may also be distributed to shareholders via email.

4. Share Registry

- 4.1. For all share related enquiries, shareholders should contact the Share Registry. Contact details are:

Boardroom Pty Limited
Level 7, 207 Kent Street
Sydney NSW 2000

Telephone: (02) 9290 9600

Facsimile: (02) 9279 0664

Email: enquiries@boardroomlimited.com.au

Website: www.boardroomlimited.com.au

5. Auditor

- 5.1. The Directors will request the external auditor to attend AGM's and be available to answer questions from the shareholders about the conduct of the audit and the preparation and content of the auditor's report.

6. Further Communication

- 6.1. The Company can be contacted on the details below and the Company will endeavour to answer any further questions shareholders may have.

242 Angas Street
Adelaide SA 5000
Australia

Telephone: (02) 8223 4800

7. Review of Policy

- 7.1. The Company Board has approved this Policy and will assess this document at regular intervals to make changes where required.